

A KISS IS STILL A KISS HOW TO MARRY CASH & UNFORGETTABLE MOMENTS

FIVE PRINCIPLES



I am 21.427 days old.

- Probably forgot 21.327 as 'just another day'
- (Un)fortunately do remember 100 extreme days.
- We live in a world of 'moments that make a difference'.
 How can we apply this idea to 50 minutes spent in an airport?



The story of the Last Domino.

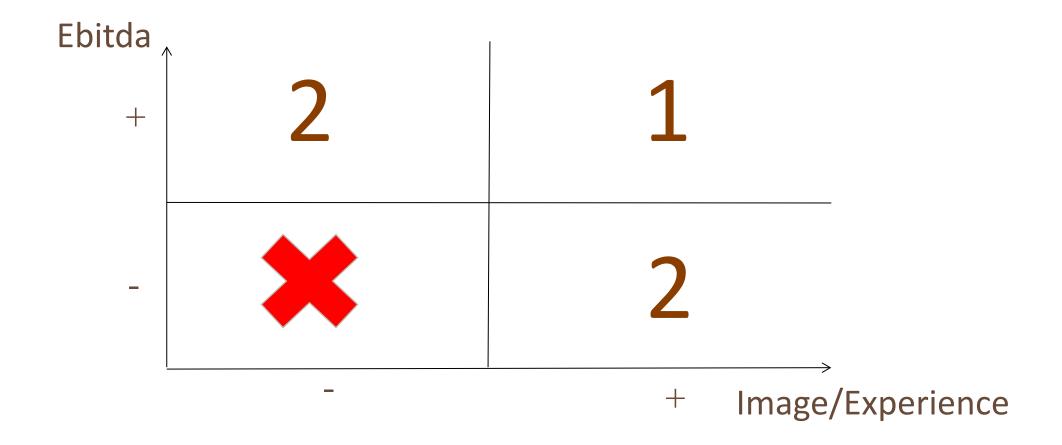


- Nothing exists if it has not been implemented well to the consumer.
- The pitch never lies.



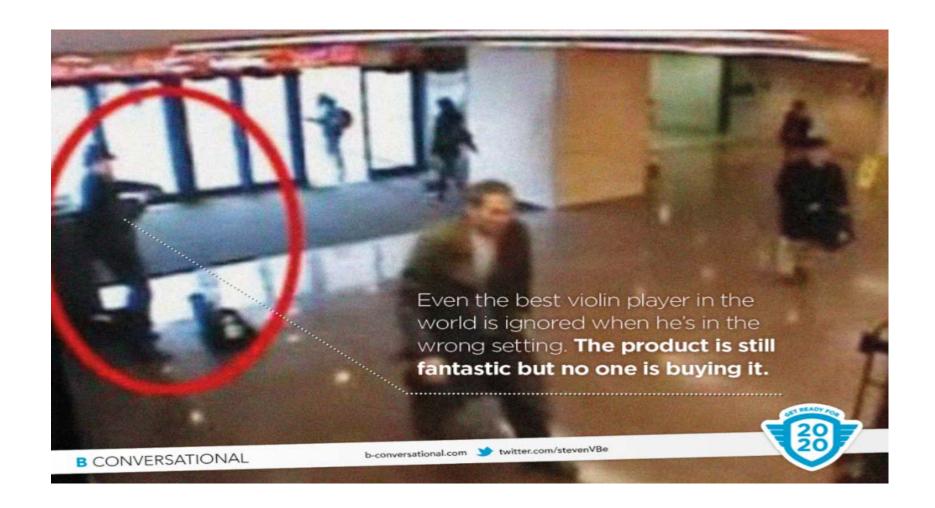
Good decisions either build EBITDA and/or EXPERIENCE.

- 1. In order to create 'moments' we need to find an adequate mix between the two
- 2. In order to create 'moments' we need a mind-set of 'Trading Up'





The story of the violin player in Washington DC





Brand building will survive any disruptive economy ... always.

- People cannot live without identity, emotions nor social status.
- The link of 'truth' and 'dream'.

A kiss is still a kiss



NEUHAUS BRAND





Recognizable shape - Link with history - Ownable - Optimal use of space - Stand Out



Pralines are our core business with more than 70 different tastes and textures 'crafted with ingredients of natural origin'.





ORIGINAL BELGIAN CHOCOLATE









Neuhaus segment consumer focus on world view rather than demographics, which brings us right at the centre of Premium World Travel interests.

Gastronomes



Travellers



Fashion and Design Lovers





BRING VALUE (ebitda and image) TO TRAVEL RETAIL



Premium chocolate has strong additional ebitda potential ... all it needs is more space

Confectionery has 67% impulse purchases (vs average 41%) (*)

Confectionery has high conversion rate going from 55% up to 75% (**)

higher impulse

X higher unit

price

= ebitda²

Neuhaus has higher than average ticket at €45 vs average €25 – increases basket (***)

(*) TFWA Conf Airport study 2015 (**) TFWA Conf Airport study 2015, DFNI (***) TFWA study + Operator data



Paradigm adds ebitda ... in every boring detail of real consumer behaviour

- Invest in experiments & analyze incremental ebitda impact ...
- ... on impulse at cash register, sampling, promotions in shelf, out of shelf, chocolate statues, cross category



Ebitda = Develop premium gifting







Ebitda= Premiumize the snacking moment





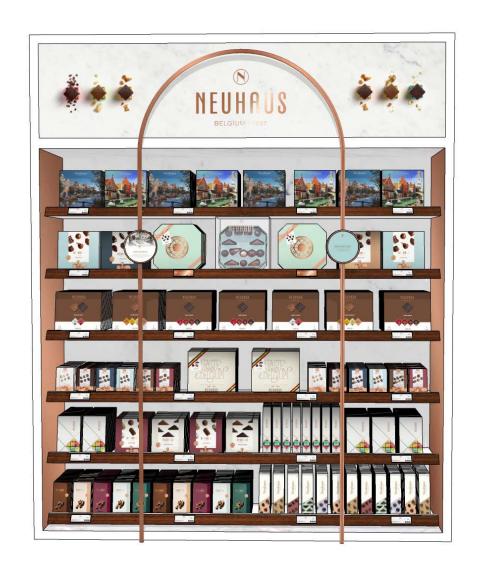


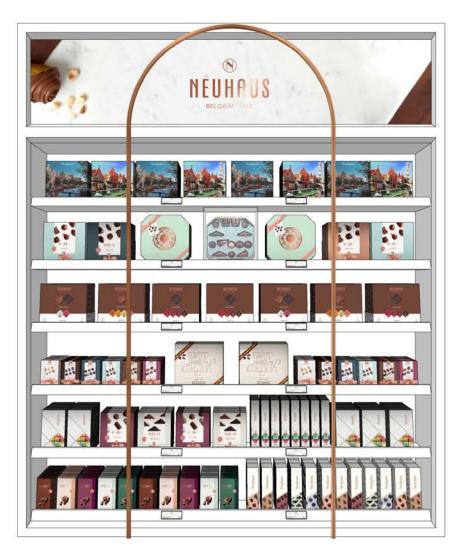






Ebitda = Increase premium impulse by adding 'story to the shelf'







Ebitda = Increase premium impulse by adding 'story to out of shelf'

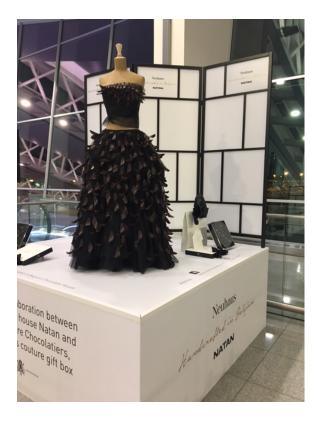




'Moments of surprise' via chocolate statues that enchant travellers











'Moments of top shopping' at The Belgian Chocolate House, an award winning multibrand chocolate retail concept.





'Moments of free tasting' via a ritual at Brussels VIP Protocol.





'Moments of free tasting' by a coffee pairing ritual at Frankfurt Lufthansa Lounge



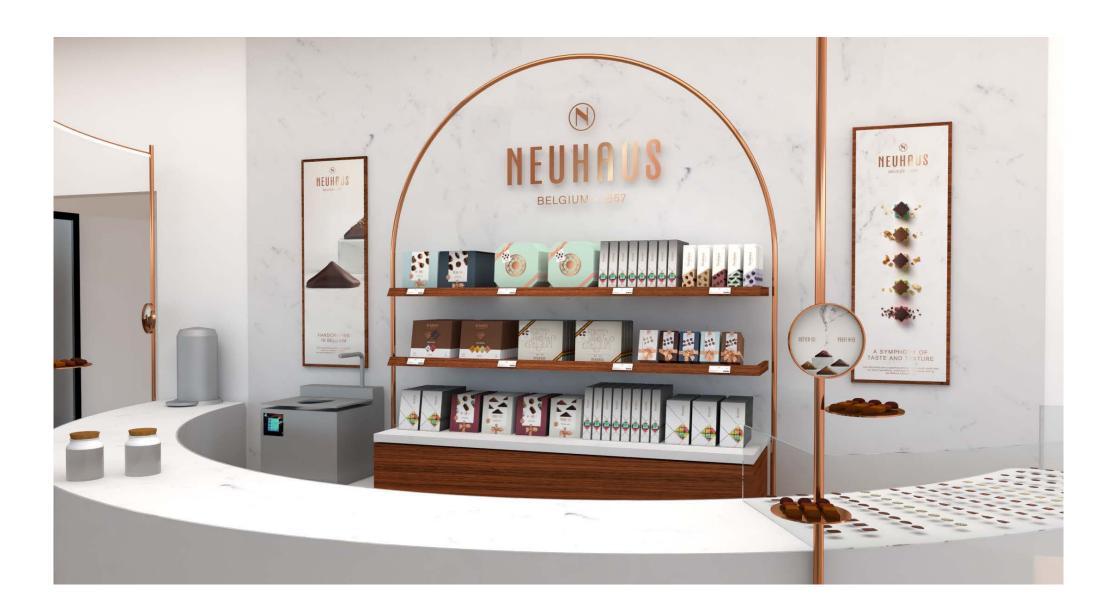








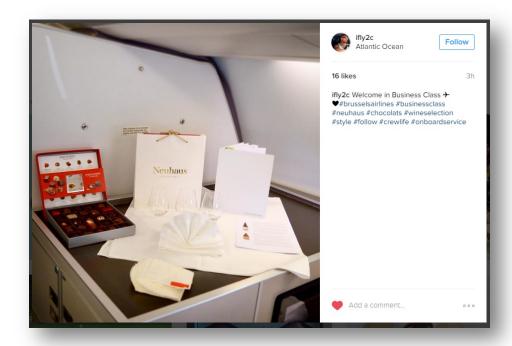
'Moments of delight' in the Brussels Airlines business lounge "The Loft"



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'Moments' by surprise gifting in business class at Brussels Airlines









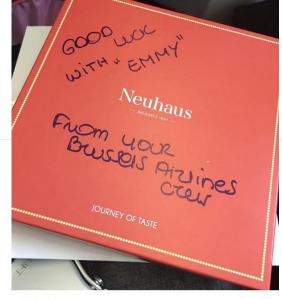
@maantigo

ld ago

#BrusselsAirlines seat 4E #business class #BRU- #LFW (Lomé) A very nice experience. Good food, friendly crew and a big box of #Neuhaus #chocolate as a parting gift! #avgeek #aviation #airbus #A330 #tagsforlikes #instacool #igers #travel #traveller #traveling #travelgram

Edit Text

♥42 Q4







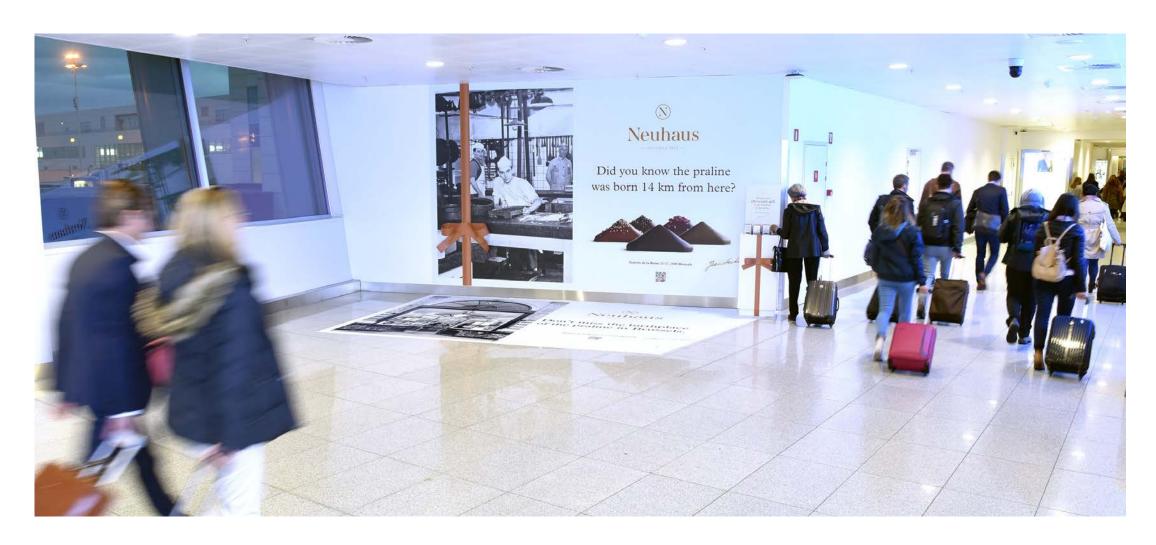




urbanmini_sarah en 658 anderen vinden dit leuk adriaanvandenhoof Landen in #newyork en dit krijgen van de heel lieve mensen van 32 #brusselsairlines ** ** #emmyawards #efkesdatbeeldjeophalen



'Moments of curiosity' when people leave Brussels Airport





BRING EBITDA & MOMENTS TOGETHER



In order to provide 'ebitda and image' to 1 consumer in 1 airport, we need to talk & negotiate with 4 players.

• It takes a lot of energy for the 'last domino' to fall and have consistent execution.

- At Brussels Airport, we are fortunate to have good partners, an ecosystem of parties that get along and knowledge of the field (home market) ...
- The big problem 'in the industry' are both distance and potential conflicting agenda's between parties involved:
 - Airport needs to offer 'experience' to traveller but does not always offer 'financial deal' to operator to provide it. Ebitda beats image 'big way'.
 - Airlines need to offer 'experience' to traveller, but have low operating margins (low part of the pie).

(...)



In a world of 'split cash flows', who can bring the consumer back to the center?

- A common goal = avoid 'Frankenstein-consumer'.
- Airports seem best placed to take the lead. Can 'operator contracts' allow for 'experience building fees/space'?
- Passengers choose airlines how can they work better with brands to monetize this?

- Impulse categories will be least affected by on-line competition.
- Premium brands will always want to dance ... at least to this old perpetual song.



THANK YOU

