





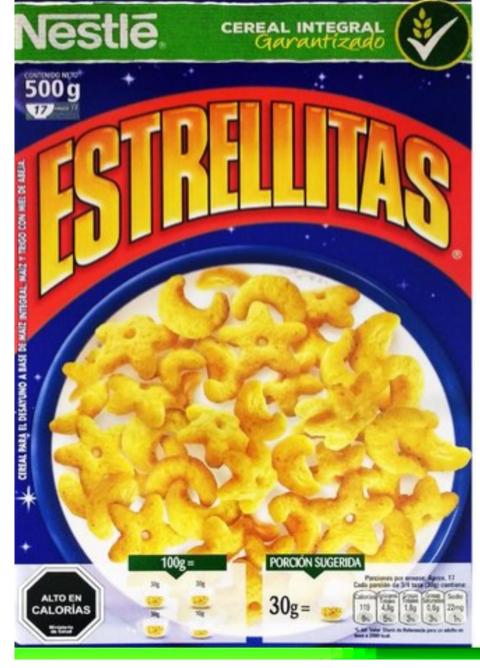




"... it is not just Big Tobacco anymore. Public health must also contend with Big Food, Big Soda, and Big Alcohol."

Dr. Margaret Chan, ex-Director General WHO





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"These advertisements are made by business specialists that know how to trick kids; and for me that is equivalent to being the paedophiles of the 21st century because they violate kids who aren't able to defend themselves,"

Senator Guido Girardi, Santiago, Chile

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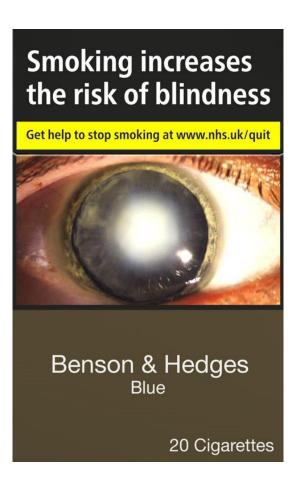


THE PASSING OF THE PUBLIC HEALTH
ALCOHOL BILL IS A KEY STEP IN REDUCING
THE INEQUALITIES CAUSED BY ALCOHOL HARM
ON THIS ISLAND.



## Attack on consumer choice and legitimate business

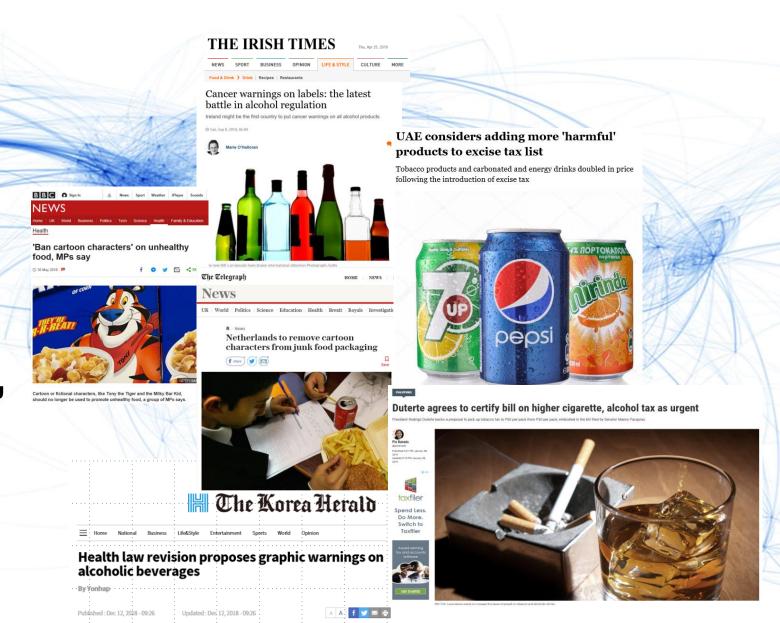
Failed policy that hasn't worked in Australia, UK or France



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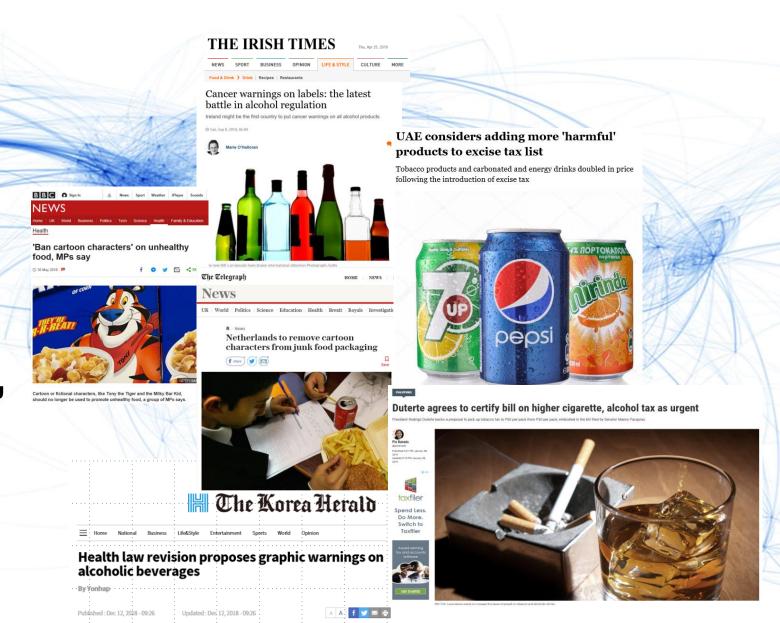
"It's hard to think of a category that is less regulated (than cosmetics). Even pesticides have more,"

Scott Faber, Senior VP Government Affairs at the Environmental watch Group



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A particular challenge for Travel Retail

Scale

Operational Complexity

Uniqueness of our business

WE ARE NOT A DOMESTIC MARKET

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## Better Regulation

How can we be responsive to the needs of the consumer, partner with regulators to meet objectives yet ensure that the rights of business are respected?

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## It's working...





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## ...But it's sporadic

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The Duty Free business is unique and valuable

The Duty Free business is well controlled and transparent

Argumentation to protect the Duty Free business is different





thank You.

